

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

Ms Stephanie R. Tumbiolo
Cravath, Swaine & Moore LLP
Ms Stephanie Tumbiolo
825 8th Avenue
New York, NY 10019

Phone: (212)325-1866

Last Four Digits of Acct #:

Name and Address where transferee
payments should be sent (if different
from above):

Phone:

Last Four Digits of Acct #:

UBS AG

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: October 29, 2009

Amount of Claim: -

Portion of Claim Transferred (see
Schedule I): see Evidence of Transfer of Claim Form

Phone: -

Last Four Digits of Acct. #: -

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Berl. / i.A. Berl. Date: August 17, 2012
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



UBS AG

P.O.Box, / CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

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BY REGISTERED MAIL

CREDIT SUISSE AG
Legal Project YPPC
Brandschenkestrasse 25
CH-8070 Zurich

Message

August 17, 2012

subject Claim Transfer Agreement Lehman Program Securities

On behalf of Attention Ms Martina Berli-Stettler

you are receiving Evidence of partial transfer of claim, duly completed and signed

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☐ please process

Remarks

92) USD 50'000.00 1800853 XS0187966949

Claimant / Transferor: UBS AG, Zurich

Initial Proof of Claim Number: 59233

Transferee : Credit Suisse AG

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Stephan Gfeller
Associate Director

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **Credit Suisse AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 17 day of August 2012.

UBS AG

By: 
Name: Jean-Claude Besson
Title: Associate Director

By: 
Name: Stephan Gfeller
Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0187966949	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	USD 50'000.00 out of USD 110'000.00

